TRANSMISSION PROJECTS DRIVEN BY PUBLIC POLICY REQUIREMENTS

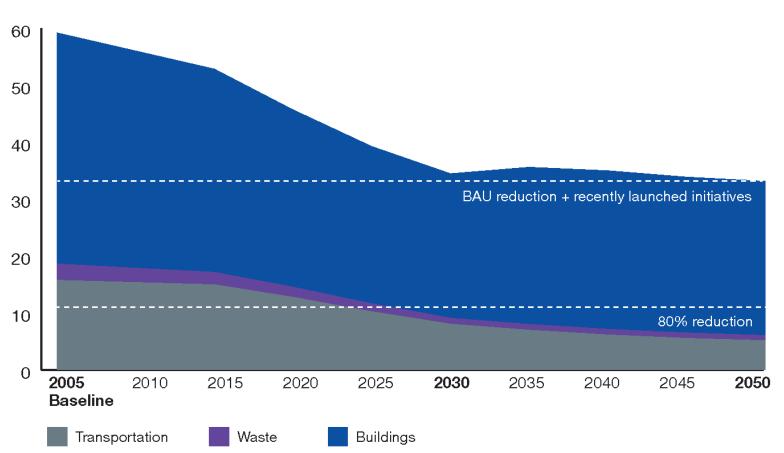


City of New York October 25, 2016



NYC'S ROADMAP TO 80X50: WE CAN BEND THE GHG CURVE WITH THE RIGHT ACTIONS AND INVESTMENTS

BAU Reduction & Recently Launched Initiatives (MtCO₂e)



*GHG emissions from electricity production (Energy) is included in Buildings and Transportation

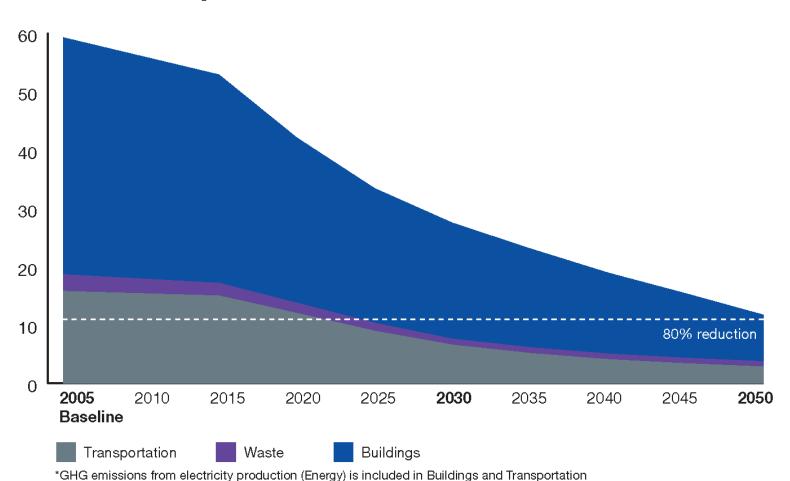
New City initiatives since 2014 have now put us on track for a 40% reduction by 2030

- One City: Built to Last
- Zero Waste
- NYC Clean Fleet
- DEP: Net Zero Energy Wastewater Treatment Plants
- DOT: Strategic Plan



NYC'S ROADMAP TO 80X50: WE CAN BEND THE GHG CURVE WITH THE RIGHT ACTIONS AND INVESTMENTS

80 x 50 Roadmap (MtCO₂e)



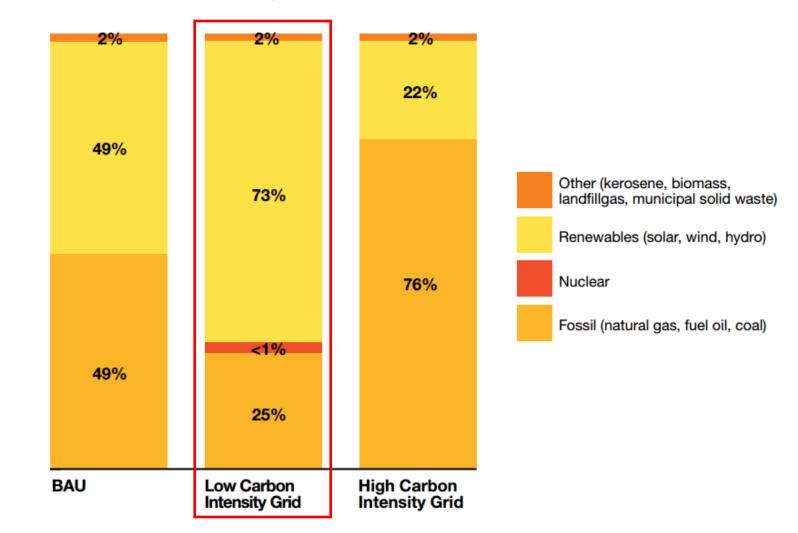
More work will be needed to achieve 80% by 2050

- Low carbon grid: new renewables are likely more economic than natural gas generation
- Deep energy building retrofits
- Building heating and hot water electrification
- Distributed solar PV: 7 GW
- District heating and cooling networks
- Zero Waste fully achieved
- Mode shift from vehicles
- Transportation and freight network efficiency



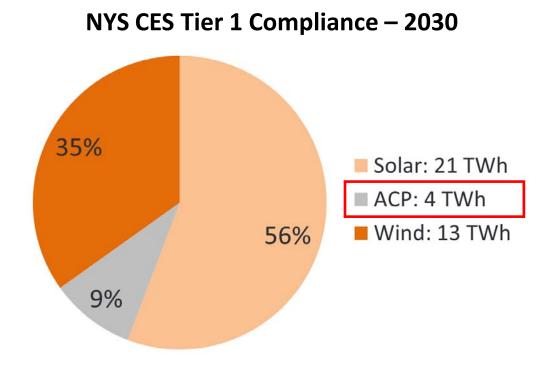
NYC'S ENERGY SUPPLY WILL DEPEND INCREASINGLY ON RENEWABLE ENERGY SOURCES

2050 Electric Grid Fuel Mix by Scenario





MODELING SUGGESTS NYS MAY NOT MEET THE CES WITH DELIVERABLE RENEWABLES





TRANSMISSION PLANNING RECOMMENDATIONS

- Northern New York
 - Expand transmission system to provide greater downstate access to upstate and Canadian renewable resources
- Holistic Approach for Achievement of Public Policies
 - Examine and assess total system needs for facilitating development of renewable resources and transmitting renewable power to load centers



NORTHERN NEW YORK PROPOSAL

- The transmission system in the northern part of the State contains bottlenecks that prevent full utilization of the State's renewable generation potential and inhibit access to Canadian renewable resources
- This proposal is supported by numerous studies:
 - "Wind Integration Study: Study Results and Final Report," dated June 18, 2010
 - "Growing Wind Final Report of the NYISO 2010 Wind Generation Study", dated September 2010
 - "New York State Energy Highway Blueprint," issued October 2012
 - "New York State Energy Highway Blueprint Update," issued April 2013



NORTHERN NEW YORK PROPOSAL

Criteria to be applied:

- Measure the extent to which the project allows downstate load centers to access the renewable resources in northern New York
- Examine the costs and benefits of the project as compared to other options to provide a similar amount of renewable capacity to downstate load centers

HOLISTIC ASSESSMENT PROPOSAL

- New York's largest load center is New York City, with a peak load of more than 11,500 MW
- New York City has limited domestic potential for renewable resource development
- Options include:
 - Upstate wind and solar
 - Offshore wind
 - Canadian hydro and wind
- The transmission system, inclusive of the TOTS and AC Transmission projects, is inadequate to fully implement these options



HOLISTIC ASSESSMENT PROPOSAL

- Comprehensive planning and solutions are needed
 - Requires expansion of both the upstate-downstate and in-City transmission systems
- The State Energy Plan supports this approach, in that it calls for:
 - 40% reduction of greenhouse gas emissions by 2030, as compared to 1990 levels
 - reliance on renewable resources for 50% of the State's electric generation by 2030
- Voltage levels for transmission lines should be increased
- Unnecessary restrictions (e.g., prohibiting river crossings) should be avoided



Criteria to be applied:

- Measure the extent to which a project allows downstate load centers to access renewable resources located in other parts of the State and in other regions
- Examine the costs and benefits of a project as compared to other options to provide a similar amount of renewable capacity to downstate load centers
- Assess whether and how a project contributes to achievement of the State's public policy goals as set forth in the State Energy Plan, the CES, and the NAAQS-related State Implementation Plans



CONTACT

- Benjamin Mandel Renewable Energy Policy Advisor NYC Mayor's Office of Sustainability <u>bmandel@cityhall.nyc.gov</u>
- Kevin Lang, Esq.
 Couch White, LLP
 klang@couchwhite.com

